

Principal MPF

A photograph of a woman and a young child sitting on the ground in a strawberry field. The woman is on the left, wearing a white long-sleeved shirt and dark jeans, and is holding a small red plastic basket. The child is on the right, wearing a blue denim vest over a white long-sleeved shirt, and is looking down at the strawberries. The background is a blurred field of strawberry plants with green leaves and some red fruit.

Consolidate your MPF Personal Accounts

Help bliss a hassle-free retirement life!

Imagine the hassle of having multiple personal accounts

If you have changed jobs for several times, you may have held multiple personal accounts from different MPF providers. Have you ever gone through the below?

Difficult investment planning

It is time-consuming to check your account balances, reallocate investment portfolios of your MPF assets and transfer your accrued benefits with different MPF providers. This simply hinders the investing planning.

Overwhelming administration

You have to read multiple benefits statements and contact different MPF providers. It becomes complicated to manage MPF benefits.

Do you know...

The number of MPF personal accounts has increased over 1.79 million in 9 years, from nearly 4.29 million as at end December 2012 to nearly 6.08 million as at end of December 2021.

Source: MPFA, as of 31 December 2021

Smart tips for you

To have a clear picture of your MPF accrued benefits, you should actively review your approach in managing your MPF accounts. You are encouraged to simply consolidate all your MPF accrued benefits in **one account** to make your MPF accounts more manageable.

Here's the way to make your MPF more manageable!

3 Steps to consolidate your MPF Personal Accounts

1. Select trustee and scheme
2. Submit completed form to selected trustee
3. Check relevant documents once consolidation is completed

Advantages of consolidating MPF Personal Accounts

1. Plan the investment strategy in an efficient way
2. Contact single point for managing MPF benefits
3. Read one Annual Member Benefit Statement

**Stay focused and manage your MPF portfolio
in a more effective way!**

Principal – your retirement partner, helping you live your best retirement life

Recognized performance

Our fund performance and services gained us awards from the industry. For details, please refer to **Awards and Recognition** session or latest **Company Profile** at www.principal.com.hk.



Awards and Recognition



Company Profile

Competitive management fee in the industry

Our MPF schemes charge competitive management fee in the industry. Please refer to MPF Scheme Brochure or visit MPFA's MPF Fund Platform for details.

Pension specialists

Our experienced pension specialists possess high level of technical know-how in managing and administering MPF schemes. We are committed to delivering professional advices and services to help you achieve your retirement goals.

Act now!



Contact your
Principal MPF Intermediary



Call our Hotline
2827 1233



Download the
Relevant Forms from
www.principal.com.hk

Consolidate your MPF personal accounts, help bliss a hassle-free retirement life!

Investment involves risks. You should not invest in reliance on this marketing material alone.

Issuer of this material: **Principal Trust Company (Asia) Limited**



(852) 2827 1233



www.principal.com.hk
hkinfo@principal.com



30/F, Millennium City 6
392 Kwun Tong Road, Kwun Tong
Kowloon, Hong Kong



Principal Hong Kong



Download Mobile App

Apple and the Apple logo are trademarks of Apple Inc., registered in the U.S. and other countries. App Store is a service mark of Apple Inc. Google Play™ is a trademark of Google Inc. Android™ is a trademark of Google Inc.