Welcome to Principal!

Thank you for your support in Principal MPF Smart Plan / Simple Plan ("Smart Plan" / "Simple Plan"). MPF is an integral part of your retirement reserve. Proactively manage your MPF account helps better off in your savings, and prepare you for the best retirement life that best suit your needs!















Exclusive Distributor

Company Profile

Help you understand the latest company profile of Principal, our expertise/product offerings & industry recognitions.



Principal MPF Product Brochure

Gives you a quick overview on product and service offerings available in your MPF scheme, as well as management fee at current level of



MPF Personal Accounts Consolidation Brochure

Make your MPF management simpler and more effective by staying focused on the consolidated MPF portfolio.



Key Scheme Information Document (Smart Plan/Simple Plan)

Help you better understand the Scheme details, like MPF contributions and how to manage your MPF etc.







MPF Scheme Brochure (Smart Plan/Simple Plan)

Enable you to learn more about your MPF scheme, including risk factors, fees and charges.





On-going Cost Illustrations (Smart Plan/Simple Plan)

This is an illustration of the total effect of fees, expenses and charges on each HK\$1.000 contributed in the Constituent Funds.







Smart Plan

Quarterly Fund Fact Sheets (Smart Plan/Simple Plan)

Enable you to understand the comprehensively-fund performances, fund objectives, risk/return levels, fund expense ratios of your MPF investments.



Smart Plan



Annual Report and Audited Financial Statements (Smart Plan/Simple Plan)

The Annual Report and Audited Financial Statements provide details of your MPF Scheme for a complete financial year.





Simple Plan

Admin Forms

Different forms serve different needs. Just fill in the forms you need and submit to Principal and we will help to follow up.



