

30 April 2026

**This Notice is important and requires your immediate attention. If you are in any doubt about the contents of this Notice, you should seek independent professional advice.**

**Principal Asset Management Company (Asia) Limited (“Manager”, “we”, “us” or “our”) accepts full responsibility for the accuracy of the information contained in this Notice and confirms, having made all reasonable enquiries, that to the best of our knowledge and belief there are no other material facts the omission of which would make any statement herein misleading as at the date of issuance.**

Dear Unitholder,

- Re: Principal Prosperity Series (the “Fund”)**
- **Principal Sustainable Asia Equity Income Fund**
  - **Principal Sustainable Asian Income Fund (each an “Continuing Sub-Fund”)**
  - **Principal Sustainable Asian Allocation Fund (formerly a sub-fund of the Fund, the “De-authorized Sub-Fund”)**

Thank you for your continuous support of the Fund. We would like to inform you of the following changes (the “**Changes**”) in respect of the Fund and its Sub-Funds, which shall take effect on 30 May 2026 (the “**Effective Date**”), unless otherwise specified.

Unless the context otherwise requires, references in this Notice to “Sub-Funds” shall mean the Continuing Sub-Funds only.

### **Summary of the Changes**

This table summarises the Changes that will be made to the Fund and the Sub-Funds with effect from the Effective Date, unless otherwise specified.

**1. Removal of information relating to De-authorized Sub-Fund**

With effect from 8 January 2026, following the de-authorisation and the termination of the Principal Sustainable Asian Allocation Fund, and its removal from the register of authorized collective investment schemes maintained by the SFC, all references to the De-authorized Sub-Fund (including Appendix II) have been removed from the Explanatory Memorandum, with consequential renumbering to reflect the Continue Sub-Fund offering.

**2. Update to the definition of “Business Day”**

To reflect the arrangement whereby dealing and valuation of the Sub-Funds are available on a severe weather trading day (i.e. any day from Monday to Friday, except a public holiday in Hong

Kong, on which severe weather conditions<sup>1</sup> subsists (the “**SWT Day**”) in the fund documents of the Fund, the definition of “Business Day” in the Explanatory Memorandum and the Trust Deed will be updated such that it means a day on which The Stock Exchange of Hong Kong Limited is open for normal trading, or such other day or days as the Manager and the Trustee may agree from time to time, either generally or in relation to a particular Sub-Fund.

All references to “Business Day” (and, accordingly, the definition of “Dealing Day” in the Explanatory Memorandum and the Trust Deed, and the definition of “Dealing Deadline” in the Trust Deed which make references to “Business Day”) throughout the Explanatory Memorandum and/or the Trust Deed shall be construed accordingly.

Consequential enhancement of disclosures in the Explanatory Memorandum will also be made.

Please also note that inspection of the Register by Unitholders will not be available on Business Days on which the Trustee’s office is closed due to severe weather conditions.

### **3. Other miscellaneous or administrative updates**

The Explanatory Memorandum and/or the Trust Deed will be amended to streamline notification arrangements in relation to prolonged suspension of the calculation of net asset value and publication of financial reports. Other amendments will be made to the Explanatory Memorandum including administrative updates to the address and biography of the Manager and general updates and enhancement of risk and tax disclosures.

The Changes above are elaborated in the main body of this Notice. The Changes will not have any adverse impact on Unitholders.

#### **Queries**

If you have any questions or concerns about the Changes set out in this Notice, please contact our customer service hotline at (852) 2117 8383.

### **A. Removal of information relating to De-authorized Sub-Fund**

With effect from 8 January 2026, the Securities and Futures Commission (“**SFC**”) has approved the withdrawal of authorisation of the Principal Sustainable Asian Allocation Fund (the “**De-Authorised Sub-Fund**”). Following the de-authorisation and termination of the De-Authorised Sub-Fund, and its removal from the register of SFC-authorized collective investment schemes, all references to, and information relating to, the De-Authorised Sub-Fund will be removed from the Explanatory Memorandum, including the deletion of Appendix II.

Consequential amendments will also be made, including the renumbering of Appendix III as Appendix II, to ensure that the disclosures in the Explanatory Memorandum accurately reflect the Fund’s current offering of Continuing Sub-Funds.

### **B. Update to the definition of “Business Day”**

Currently, under the Explanatory Memorandum, a “Business Day” is a day (other than Saturday) on which banks in Hong Kong are open for normal banking business (unless the Manager and the Trustee otherwise agree), or such other day or days as the Manager and the Trustee may agree from time to time, either generally or in relation to a particular Sub-Fund; and under the Trust Deed, “Business Day” is defined as, unless the Manager and the Trustee otherwise agree, a day on which banks generally are open for normal banking business in Hong Kong (excluding Saturdays), or such other day or days as the

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<sup>1</sup> Severe weather refers to the scenario where a typhoon signal number 8 or above or a black rainstorm warning is issued by the Hong Kong Observatory, or an “extreme conditions” announcement is made by the Hong Kong government.

Manager and the Trustee may agree from time to time, either generally or in relation to a particular Sub-Fund.

With reference to the notice issued on 23 September 2024, application or redemption for any class of Units and switching all or part of your Units between Sub-Funds are available on a SWT Day. Valuation of Sub-Funds on each SWT Day will be based on the unit price of the relevant Sub-Funds on the relevant SWT Days. In order to reflect the above arrangement in the fund documents of the Fund, the definition of “Business Day” in the Explanatory Memorandum and the Trust Deed will be updated such that it means a day on which The Stock Exchange of Hong Kong Limited is open for normal trading, or such other day or days as the Manager and the Trustee may agree from time to time, either generally or in relation to a particular Sub-Fund

All references to “Business Day” (and, accordingly, the definition of “Dealing Day” in the Explanatory Memorandum and the Trust Deed, and the definition of “Dealing Deadline” in the Trust Deed which make references to “Business Day”) throughout the Explanatory Memorandum and/or the Trust Deed shall be construed accordingly.

Consequently, disclosures in the Explanatory Memorandum will also be enhanced to reflect that:

- (a) dealing in the Sub-Funds on days when there are severe weather conditions in Hong Kong will depend on the operational support of the service providers, such as settlement banks. Investors should therefore consult the relevant service provider for (i) its internal dealing cut-off time (which may be earlier than a Sub-Fund’s dealing cut-off time) and (ii) its services on days when there are severe weather conditions in Hong Kong before placing orders to deal in Units of the Sub-Funds;
- (b) the Manager’s customer service counter will be closed on days when there are severe weather conditions in Hong Kong. As such, original dealing requests received at the Manager’s customer service counter on such days will not be processed until the next Dealing Day when normal business hours resume. Dealing requests by facsimile and straight-through processing will not be impacted and will be dealt with in accordance with the usual procedures set out in the Explanatory Memorandum; and
- (c) the documents set out in the sections titled “Accounts and Financial Reports” and “Documents Available for Inspection” in the Explanatory Memorandum will not be available for inspection on Business Days on which the Manager’s office is closed due to severe weather conditions.

Please also note that inspection of the Register by Unitholders will not be available on Business Days on which the Trustee’s office is closed due to severe weather conditions.

### **C. Other miscellaneous or administrative updates**

Apart from the Changes set out in Sections A and B above, the Explanatory Memorandum and the Trust Deed will be amended to streamline notification arrangements in the case of a prolonged suspension of the calculation of net asset value of a Sub-Fund, notice(s) will be published and/or prominent message(s) will be displayed on our website at [www.principal.com.hk](http://www.principal.com.hk)<sup>2</sup>, or in such other appropriate manner, at least once a month during the period of such suspension.

The Explanatory Memorandum and the Trust Deed will also be updated to reflect that separate notifications will no longer be sent to Unitholders upon the publication of the audited annual reports and unaudited interim reports. These financial reports will continue to be made available to investors by the means and within the timeframe currently disclosed.

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<sup>2</sup> The website has not been reviewed by the SFC.

Additional miscellaneous and administrative amendments will also be made to the Explanatory Memorandum, including but not limited to:

- (i) updates to disclosures relating to the trust deed and its amendments;
- (ii) administrative updates to the address and biography of the Manager;
- (iii) administrative updates to biography of the Auditors;
- (iv) removal of outdated information in relation to the Calculation of Issue and Realisation Prices, Anti-Dilution Pricing Adjustment Mechanism, Liquidity Risk Management and additional information about the Sub-Fund; and
- (v) Other editorial amendments and administrative updates.

#### **D. Impact on the Fund and Unitholders**

Save as disclosed above, the Changes will not result in (i) any material change to the features of the Continuing Sub-Funds or the operation and/or manner in which they are managed in practice; (ii) any increase in the overall risk profiles of the Continuing Sub-Funds; or (iii) any change in the fee levels payable in respect of the Continuing Sub-Funds.

Based on the foregoing, the Manager is of the view that the Changes do not have, and are not expected to have, any adverse impact on the rights or interests of Unitholders.

All fees and costs incurred in connection with the implementation of the Changes will be borne by the Manager and will not be payable by the Fund, the Sub-Funds or the Unitholders.

#### **E. Availability of documents**

The Explanatory Memorandum will be amended by means of a Third Addendum (the “**Third Addendum**”) to reflect the Changes and other consequential, administrative and miscellaneous updates. The Third Addendum should be read together with, and forms part of, the Explanatory Memorandum. The Changes set out in this Notice are a summary only. Investors should read the Explanatory Memorandum (including the First, Second and Third Addenda) carefully.

The Trust Deed will be amended with effect on the Effective Date by way of a Sixth Deed of Variation (the “**Sixth DOV**”) in order to reflect the relevant Changes. The Sixth DOV, the Trust Deed (as amended and supplemented), and the latest Explanatory Memorandum will be available on or after the Effective Date for inspection free of charge during normal business hours (excluding Saturdays, Sundays and public holidays) at the Manager’s office at 29/F, Sun Hung Kai Centre, 30 Harbour Road, Wanchai, Hong Kong.

The latest version of the Explanatory Memorandum is also available on our website at [www.principal.com.hk](http://www.principal.com.hk)<sup>3</sup> or may be obtained upon request by contacting our customer service hotline at 2117 8383.

If you have any queries relating to the above, please contact our customer service hotline above.

**Principal Asset Management Company (Asia) Limited**

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<sup>3</sup> The website has not been reviewed by the SFC.